

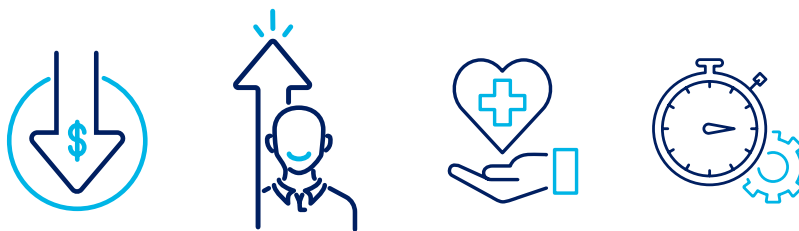
Change Healthcare Study Finds Value-Based Care Bending the Cost Curve

National survey of 120 payers reveals value-based models bending the cost curve, commercial lines of business leading the way, episodes outperforming, and decline of pure fee-for-service accelerates

Top 10 Payer Research Findings:

Value Based Care

- 1 5.6% average medical costs savings resulting from VBC strategies
- 2 77% report improvement in care quality plus improvements in provider relationships and patient engagement
- 3 Commercial LOB leading VBC program adoption
- 4 Fee-for-service fading faster than predicted
- 5 Over half dissatisfied with their current analytics, automation & reporting



Episodes of Care

- 1 Episodes of care models deliver medical savings as high as 7.5%
- 2 Care quality improves across all episode types
- 3 10.9 months – Average time needed to launch an episode of care program
- 4 Half struggle to gain provider agreement on performance metrics
- 5 Almost ¾ are growing their episodes of care staffs

Download the complete study at 2018VBCStudy.com